Biomass energy at household level: opportunities and challenges.



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Biomass energy in Kenya

Biomass based energy caters for 68% of Kenya energy requirements

Rural

- ■89% wood fuels
- □34% charcoal
- □94% Kerosene

Urban

- □7% wood fuels
- ■82% charcoal
- ■89% Kerosene



Biomass use in Kenya

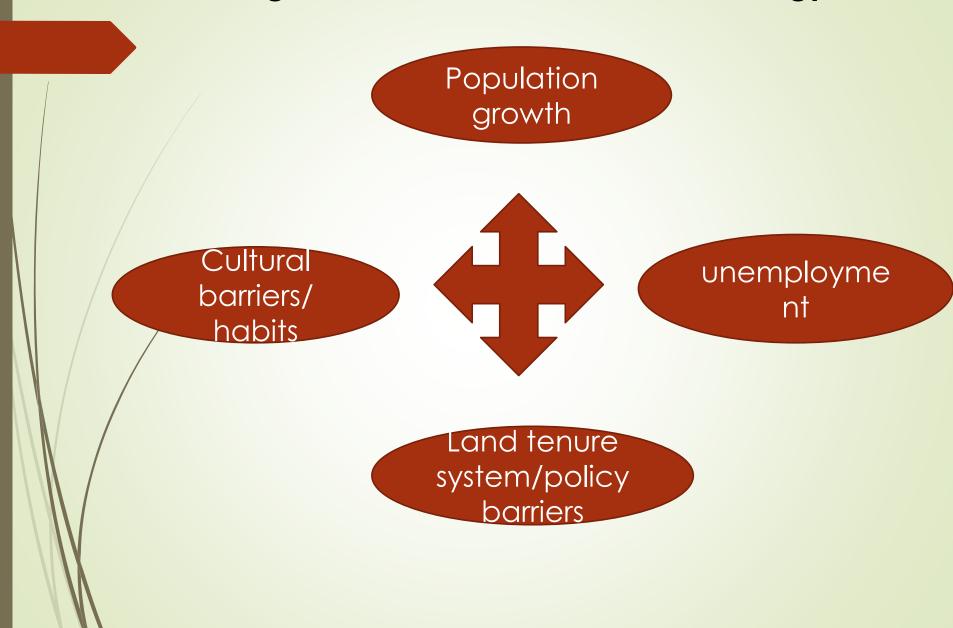


- ☐ Biomass use stood at 34.3. million tons
- □ 15.1 million tons for fuel wood
- □ 16.5 million tons for charcoal production (mainly from traditional inefficient kilns
- □ 43% from sustainable supplies

Current status

- □ 6% forest cover (3.45 million hectares, counting even private forests)
- ☐ Degreasing by 0.09% pa (52,000 hectares)

Challenges associated with biomass energy



Major changes within the biomass energy sector

- ☐ Policy environment has improved
 - Charcoal rule
 - Draft forest policy
- ☐ Huge demand for charcoal and fuelwood
 - Domestic
 - Industrial (tea Industry)
- □ Commercial growing of wood still under utilized
- Manufacture of efficient cookstoves is still not fully exploited
- ☐ Technologies exist to reduce biomass consumption by almost 80%
- ☐ The innovation atmosphere is ripe and people are taking advantage (example)

The future of Biomass energy



"the appearance of the animal before Nairobi judges in July 2014 was a sign of how desperate some Kenyans have become in their battle against the invasive "mathenge"" from local media

Prosopis is no longer viewed and a problem but rather as an opportunity



Muhammad

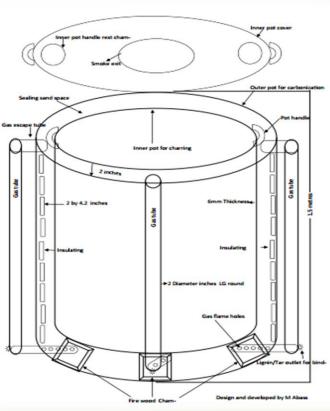


Carbonization kiln

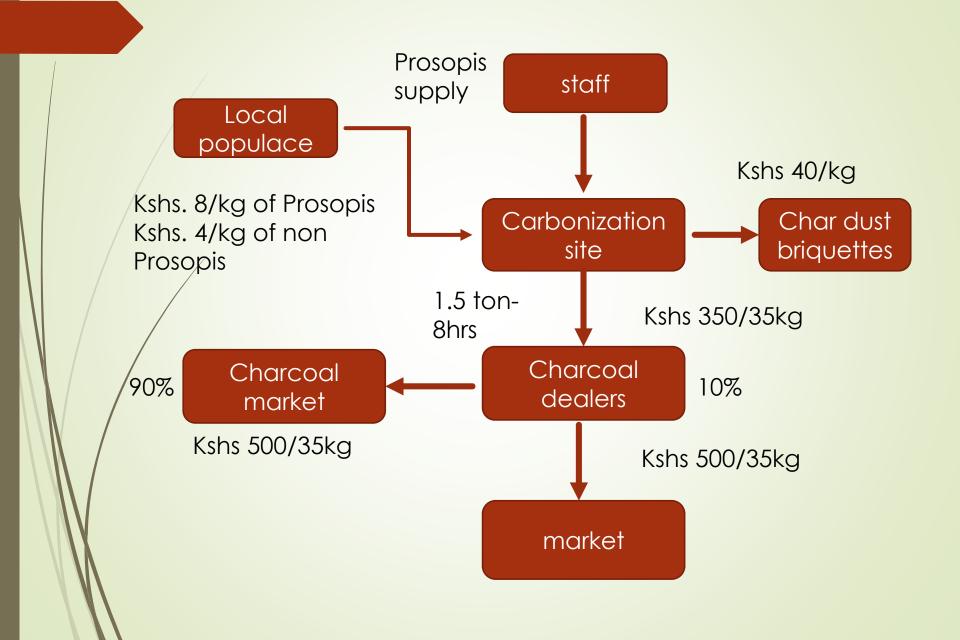
- Takes 8hours
- Quite efficient (recovery rate of 40%)
- Relatively easy to run
- Reduces product cost significantly
- Reduced air pollution

Traditional kilns

- Quite inefficient (recovery rate of 10%)
- Takes up to 10days
- Labour intensive
- Air pollution



Biomass energy future





Predictions on biomass energy in Kenya

[☐ Biomass energy will continue being a dominant source of operation Kenya
[of energy in Kenya. More efficient technologies will emerge that will make
	biomass energy sustainable.
/[☐ New innovative business models will dominate the
	supply side of the business (raw materials and
	markets).
Į	□ Carbonization of wastes (agricultural) will possibly be
	/ the next big thing (investments in briquetting).
/[☐ Private forests will be a dominant sources of biomass
	energy.
Į	☐ The gap between policy and practice is closing and
	will continue to close The new forest act
Į	☐ Biomass energy sector will create a lot of green jobs
	for the BOP
Į	☐ In 10 years there will be at least 5 SMEs on biomass
	energy in the top 100 SMEs in Kenya.